

# CLERGY DEDUCTIONS

Client: \_\_\_\_\_

ID# \_\_\_\_\_ Tax Year \_\_\_\_\_

The purpose of this worksheet is to help you organize your tax deductible business expenses. In order for an expense to be deductible, it must be considered an "ordinary and necessary" expense. You may include other applicable expenses. Do not include expenses for which you have been reimbursed, expect to be reimbursed, or are reimbursable.

Parsonage Allowance	
Interest - home	
Allowance received	
Taxes - home	
Rent - home	
Repairs - home	
Insurance - home	
Utilities - home	
Other _____	
Other _____	
Other _____	
Other _____	
Other _____	
Other _____	
<b>Total</b>	

Professional	
Professional dues	
Religious subscriptions	
Business Associations	
Secretarial	
Bookkeeper	
Other _____	
Other _____	
<b>Total</b>	

Continuing Education	
Correspondence Course	
Course Registration	
Materials & supplies	
Photocopy	
Reference material	
Seminar fees	
Textbooks	
Other _____	
Other _____	
<b>Total</b>	

Insurance	
Equipment	
Other _____	
<b>Total</b>	

Vehicle & Travel	
See Vehicle, Travel & Entertainment Worksheet	

Supplies/Equipment	
Music books	
Theology books	
Business cards	
Clerical service	
Greeting cards	
Insurance	
Legal & professional fees	
Map book	
Pager	
Photocopy	
Postage	
Software	
Office equipment	
Office supplies	
Computer	
Vestments	
Vestments - cleaning	
Vestments - repair	
Other _____	
Other _____	
Other _____	
Other _____	
<b>Total</b>	

Telephone	
Answering machine	
Answering Service	
Cellular	
Pay Phone	
Toll Calls	
Fax line	
Other _____	
<b>Total</b>	

Other Information	

## SCHOLL, CHYO & COMPANY, CPAs

www.schollcpa.com tax@schollchyo.com www.schollchyo.com

1418 S. Main Street  
Salinas, CA 93908  
(831) 758-5966

243 Foam Street  
Monterey, CA 93940  
(831) 645-9456

498 Foam Street  
Monterey, CA 93940  
(831) 645-9456

